

**STATEMENT OF STANDALONE/CONSOLIDATED UNAUDITED FINANCIAL RESULTS  
FOR THE QUARTER/PERIOD ENDED 31ST DECEMBER 2014**

PART - I						Rs in crores						
STANDALONE						PARTICULARS	CONSOLIDATED					
Quarter Ended		Nine months ended			Year Ended		Quarter ended		Nine months ended		Year Ended	
31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
601.49	582.37	467.44	1729.57	1432.09	2002.17	1 a) Gross Sales/ Income from Operations	612.79	589.66	470.46	1754.19	1441.08	2016.15
36.06	37.57	31.77	107.78	89.86	125.56	Less: Excise duty	58.96	53.70	44.80	163.75	131.96	185.55
565.43	544.80	435.67	1621.79	1342.23	1876.61	Net Sales/Income from Operations	553.83	535.96	425.66	1590.44	1309.12	1830.60
1.36	2.17	0.44	3.91	0.90	1.27	b) Other Operating Income	2.35	3.46	0.46	6.19	0.92	1.29
566.79	546.97	436.11	1625.70	1343.13	1877.88	Total Income from Operations (net)	556.18	539.42	426.12	1596.63	1310.04	1831.89
						2 Expenses:						
89.05	84.64	70.25	255.03	204.03	274.87	a) Cost of materials consumed	155.83	130.82	98.75	409.69	307.86	419.83
251.86	226.29	162.73	701.38	562.09	778.79	b) Purchases of stock-in-trade	86.01	108.99	65.11	292.61	247.26	330.44
(27.46)	(3.11)	5.35	(48.10)	(5.95)	25.40	c) Changes in Inventories of Finished Goods, work in progress and stock-in-trade	(46.37)	(21.76)	12.92	(89.62)	(3.52)	33.73
43.05	41.54	37.22	125.44	112.62	149.83	d) Employee benefits expense	53.50	50.24	42.72	151.70	129.44	172.64
9.67	10.27	9.18	29.80	27.26	36.48	e) Depreciation and amortisation expense	14.38	13.54	11.85	40.59	35.08	47.00
72.20	74.46	58.04	219.02	179.29	243.80	f) Power & Fuel	131.02	115.91	84.62	358.18	269.51	371.70
66.86	56.04	44.73	169.32	127.86	172.13	g) Other expenses	88.74	73.90	55.50	225.15	162.74	222.84
505.23	490.13	387.50	1451.89	1207.20	1681.30	Total Expenses	483.11	471.64	371.47	1388.30	1148.37	1598.18
61.56	56.84	48.61	173.81	135.93	196.58	3 Profit from operations before other income, finance costs and exceptional items (1-2)	73.07	67.78	54.65	208.33	161.67	233.71
2.75	2.42	1.63	6.39	4.26	6.49	4 Other Income	0.27	1.42	1.58	2.97	3.77	6.29
64.31	59.26	50.24	180.20	140.19	203.07	5 Profit from ordinary activities before finance costs and exceptional items (3+4)	73.34	69.20	56.23	211.30	165.44	240.00
0.20	2.42	7.12	5.01	23.33	26.27	6 Finance Costs	5.57	8.41	10.98	21.54	34.12	40.82
64.11	56.84	43.12	175.19	116.86	176.80	7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	67.77	60.79	45.25	189.76	131.32	199.18
-	-	-	-	-	-	8 Exceptional Items	-	-	-	-	-	-
64.11	56.84	43.12	175.19	116.86	176.80	9 Profit from Ordinary activities before tax (7-8)	67.77	60.79	45.25	189.76	131.32	199.18
18.82	17.62	14.56	54.34	39.73	60.06	10 Tax Expense	20.69	19.29	15.22	60.48	44.63	67.83
45.29	39.22	28.56	120.85	77.13	116.74	11 Net Profit from Ordinary activities after Tax (9-10)	47.08	41.50	30.03	129.28	86.69	131.35
-	-	-	-	-	-	12 Extraordinary items	-	-	-	-	-	-
45.29	39.22	28.56	120.85	77.13	116.74	13 Net Profit for the period (11-12)	47.08	41.50	30.03	129.28	86.69	131.35
-	-	-	-	-	-	14 Share of profit/(Loss) of Associates	-	-	-	-	-	-
-	-	-	-	-	-	15 Minority interest	(1.47)	(1.75)	(0.64)	(5.34)	(4.58)	(7.13)
45.29	39.22	28.56	120.85	77.13	116.74	16 Net Profit after taxes, minority interest and share of profit/(loss) of Associates (13+14+15)	45.61	39.75	29.39	123.94	82.11	124.22
15.89	15.12	15.12	15.89	15.12	15.12	17 Paid up Equity Share Capital. (face value of Rs 2/- each)	15.89	15.12	15.12	15.89	15.12	15.12
-	-	-	-	-	477.46	18 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	489.03
5.78	5.19	3.82	15.79	10.43	15.70	19 Earnings per share (EPS) - in Rs						
5.78	5.12	3.82	15.79	10.43	15.68	a) Basic EPS before/after Extraordinary items (not annualised)	5.82	5.26	3.93	16.20	11.11	16.71
						b) Diluted EPS before/after Extraordinary items (not annualised)	5.82	5.19	3.93	16.20	11.11	16.68

## PART - II

PART - II						A PARTICULARS OF SHAREHOLDING						
40097291	36211765	36211765	40097291	36211765	36211765	1 Public Share holding						
50.46%	47.91%	47.91%	50.46%	47.91%	47.91%	- Number of Shares	40097291	36211765	36211765	40097291	36211765	36211765
						- Percentage of Shareholding	50.46%	47.91%	47.91%	50.46%	47.91%	47.91%
						2 Promoters and promoter group shareholding						
						a) Pledged/Encumbered						
-	-	-	-	-	-	- Number of shares	-	-	-	-	-	-
						- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
						- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
						b) Non encumbered						
39371709	39371815	39371815	39371709	39371815	39371815	- Number of shares	39371709	39371815	39371815	39371709	39371815	39371815
100%	100%	100%	100%	100%	100%	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
49.54%	52.09%	52.09%	49.54%	52.09%	52.09%	- Percentage of shares (as a % of the total share capital of the Company)	49.54%	52.09%	52.09%	49.54%	52.09%	52.09%

## B INVESTOR COMPLAINTS

Particulars	Quarter ended 31.12.2014
Pending at the beginning of the quarter	2
Received during the quarter	8
Disposed of during the quarter	9
Remaining unresolved at the end of the quarter	1

## Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 14th January 2015.
- The Statutory Auditors have carried out a limited review of the above results of the company for the quarter ended 31st December 2014.
- The fund raised by the company by allotment of 3885420 equity shares of Rs 2/- each @ Rs 257.37 per equity share to M/s Westbridge Crossover Fund LLC on preferential basis during the quarter ended 31st December 2014 has been utilised for the purposes as approved by the shareholders.
- Consequent to the enactment of the Companies Act 2013 (the Act) and its applicability for accounting period commencing after 1st April 2014, the Company has reviewed and revised the estimated useful lives of its fixed assets, generally in accordance with the provisions of the Schedule II of the Act. On account of these changes, there is no material impact on the depreciation charged for the quarter.
- Accounting Standard (AS-17) relating to "Segment Reporting" has been complied with. The Gross income and Profit from other segment is below the norms prescribed in AS-17, separate disclosures have not been made.
- Previous periods figures have been re-grouped/rearranged wherever necessary.

For and on behalf of the Board



Ashok Kajaria  
Chairman & Mg. Director

Place: New Delhi  
Date: 14th January 2015

## KAJARIA CERAMICS LIMITED

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